



No. GLORY 2025-10

October 24, 2025

Subject: Notification to the Holders of GLORY-W1 3rd time on Exercise of Rights to Purchase Ordinary Shares of Glory Forever Public Company Limited

To: President
The Stock Exchange of Thailand

As Glory Forever Public Company Limited (“the Company”) issued and offered warrants to purchase ordinary shares of Glory Forever Public Company Limited No.1 amounting 134,994,841 units, with the exercise period on the last business day of November of each calendar year throughout the tenor of GLORY-W1 of 5 years (The last exercise date is on November 16, 2027).

The Company would like to notify holders of GLORY-W1 timing and procedures to exercise their rights to purchase ordinary shares of the Company as follows:

1. Notification Period
November 21, 24-27 November 2025 from 9.00 - 16.00 hours
2. Exercise Date
November 28, 2025
3. Exercise Ratio
1 warrant for 1 ordinary share
(Subject to adjustment as specified in the Terms and Conditions)
4. Exercise Price
Baht 1.00 (One Baht only) per share
(Subject to adjustment as specified in the Terms and Conditions)
5. Documents to be submitted for Notification of Intention to Exercise GLORY-W1
 - 5.1. Form of notification of intent to exercise the rights to purchase ordinary shares that has been correctly, clearly and completely filled in and signed by the holder of the GLORY-W1 Warrants. If holder of GLORY-W1 is a juristic person, the notification form must be signed by the authorized signatory together with company seal affixed (if any) ;



Remark: Warrant holders can obtain an "Intention to Exercise Form" at the Company or download it on the Company's website <https://www.glory.in.th/shareholder>

- 5.2. GLORY-W1 Warrants or GLORY-W1 Warrant Substitutes according to the form specified by the SET;
- 5.3. Payment in the amount specified in the form of exercise of warrants within the specified period, not exceeding the exercise date, by either of the following methods:
 - Transfer money to the current bank account called "Glory Forever Public Company Limited" No. 385-0-20107-4, Krungthai Bank and attaching evidence of money transfer within each exercise date;
 - Pay by cheque, cashier cheque or draft that is collectible within Bangkok area within 3 p.m. of each Exercise Date and is crossed for payment to the current bank account called "Glory Forever Public Company Limited". Please specify your name - surname and telephone number that can be contacted on the back of the cheque.

The exercise of rights to purchase ordinary shares of the Company shall be completed only when the Company collects the payment for such shares. If the Company could not collect such payment in whatsoever case that is not according to the fault of the Company, the Company shall consider that such intention to exercise the warrants is nullified without being exercised.

6. Supplemented Documents for Exercise of GLORY-W1
- 6.1. Thai natural person:

A certified copy of a valid ID card / a copy of a government official card / a copy of a valid state enterprise employee card that is not expired (in case of any name / surname change which cause the unmatched with the name / surname appears on the warrants, attached herewith the copy of any documents issued by the governmental authority (e.g. marital registered certificate, divorce certificate, certificate of name / surname change etc.)).
- 6.2. Foreign natural person:

A certified copy of passport or foreigner certificate that is not expired.
- 6.3. Thai juristic person:
 - A certified copy of the affidavit issued by Ministry of Commerce for no longer than 6 months prior to the Exercise Date which contains the signature of person(s) authorized to sign and affix the seal of such juristic person (if any); and
 - A certified copy of the documents of the authorized person(s) who certifies the documents above.
- 6.4. Foreign juristic person:
 - A certified copy of the certificate of establishment, memorandum of association and / or affidavit of the juristic person issued no more than 6 months prior to the exercise date certified by a Notary Public.: and



- A certified copy of the documents of the authorized person(s) who certifies the documents above.

If holders of GLORY-W1 fail to submit evidence supporting the exercise of the warrants as mentioned above, the Company reserves the rights to consider that such person has no wish to exercise the rights under the warrants.

7. Place to Exercise GLORY-W1

Glory Forever Public Company Limited

20 Moo 6, Tambol Pantai Norasing, Amphoe Mueang Samut Sakhon, Samut Sakhon 74000

Tel: 0-9430-4788-7

8. Other Conditions

If the Company receives an incomplete or incorrect warrant or warrant substitute, or if the payment received by the Company in an amount less than that specified in the form for the notification of the intention to exercise the warrants, or if the Company finds any incomplete or incorrect details in such form or the stamp duties attached (if any) are incomplete according to regulations or laws, holders of GLORY-W1 shall correct such incorrectness within the Period for the Notification of the Intention to Exercise the Warrants. If holder of GLORY-W1 fails to amend such incorrectness within such date, the Company shall deem that the notification of the intention to exercise the warrants is nullified without being exercised. In this regard, the Company shall return money received to such holder of GLORY-W1 within 14 days after the Exercise Date without any interest in whatsoever case.

However, in the case that holder of GLORY-W1 fails to make a full payment or make excess payment, the Company is entitled to take one of these following actions as the Company may consider appropriate:

- The Company may deem that the notification of intention to exercise the warrants is corresponding to (i) the amount of ordinary shares which shall be received according to the rights; or (ii) the amount of ordinary shares to be received according to the payment made on such exercise that the Company actually receives as per the exercise price and exercise ratio at that time (whichever is lower); or
- The Company may require holder of GLORY-W1 to make the additional payment in full according to his/her intention to exercise within the Period for the Notification of the Intention to Exercise the Warrants. If the Company does not receive the payment in full within such period, the Company shall deem that the notification of the intention to exercise the warrants is nullified without being exercised.



In case of (a) or (b), the Company shall return the money remained from exercise of GLORY-W1 or the money received without any interest to holder of GLORY-W1 by registered mail within 14 days after the Exercise Date.

If you have any questions about the exercise of your rights to purchase the Company's ordinary shares, please contact Mrs Malinee Thongprasert, Tel: 0-9430-4788-7 during working days from 9:00 - 16:00 hours.

Please be informed accordingly.

Yours truly,

MRS MALINEE THONGPRASERT

The Company's Secretary