

No.

Form for the Notification of Intention to Exercise the Rights of the Warrant to Purchase the Ordinary Shares of
 Glory Forever Public Company Limited, No. 1 (GLORY-W1)
 The Warrants may be exercised only between 9.00 a.m. and 4.00 p.m. (Bangkok time) on the last business day of November of every year.
 Exercise Date No. 4: 30 November B.E. 2569 (2026); Final Exercise Date: 16 November B.E. 2570 (2027).

Date of notification of intention to exercise the rights:

To: The Board of Directors, Glory Forever Public Company Limited (the “Company”)

I/We ☐ Mr. ☐ Mrs. ☐ Miss ☐ Juristic person/Company Nationality

Address Postal code Telephone

Please specify type:

- ☐ Natural person of Thai nationality, Identification Card No.
- ☐ Juristic person incorporated in Thailand, Company Registration No.

Share subscriber:

- ☐ Natural person of non-Thai nationality, Identification Card No.
- ☐ Foreign juristic person, Company Registration No.

As the holder of the Warrants to Purchase the Ordinary Shares of Glory Forever Public Company Limited, No. 1 (GLORY-W1):

- I hereby represent and warrant that I (a) am not located in the United States of America, or (b) am located in the United States of America and am a “qualified institutional buyer” as defined in Rule 144A under the U.S. Securities Act of 1933.
- I hereby confirm that I am not a citizen of, resident in, domiciled in, or subject to the laws of, any jurisdiction in which the exercise of the rights under the Warrants and/or the issuance or allotment of the Warrants to Purchase the Ordinary Shares is prohibited by law, or would or might result in the Company being required to make any application, registration or disclosure, or to perform any other obligation, in that jurisdiction.
- I wish to exercise my right to subscribe for the ordinary shares of Glory Forever Public Company Limited, and I have delivered the Warrants to Purchase the Ordinary Shares and request the return of the balance of the Warrants, as detailed below:

Number of Warrant units to be exercised (units)	Exercise ratio	Number of ordinary shares obtained from exercise (shares)	Exercise price (Baht per share)	Total amount payable for the subscription of ordinary shares (Baht)	Payment of subscription money
☐ Warrant certificate units ☐ Replacement Warrant certificate units ☐ Number of Warrants requested as change (unexercised balance) units	1 Warrant per 1 ordinary share		1.00 Baht		☐ Bank transfer ☐ Cheque No. Dated Bank Branch
Account name “Glory Forever Public Company Limited”, Krung Thai Bank Public Company Limited, Ministry of Commerce Branch, Account No. 385-0-20107-4					

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4. If I am allotted the above ordinary shares, I agree to proceed as follows (please select one only):

- ☐ Issue the allotted ordinary share certificate(s) in my name and deliver the share certificate(s) to me within 15 days from the date of exercise of the right to purchase the shares, at the address specified in the shareholder register. I agree that I may receive the share certificate(s) after the Stock Exchange of Thailand has accepted the Company's securities as listed securities and permitted them to be traded on the Stock Exchange of Thailand.
- ☐ Deposit the shares into my securities trading account No. with Company, Participant No. (The allotted ordinary shares shall be issued in the name of "Thailand Securities Depository Company Limited for Depositors", and the specified securities company shall be arranged to deposit such shares with Thailand Securities Depository Company Limited in accordance with the regulations of the Stock Exchange of Thailand.)
- ☐ Deposit the shares into the securities issuer company account, Member No. 600. (Withdrawal of shares from Account No. 600 must be made through a securities company. The subscriber shall bear the fees charged by Thailand Securities Depository Company Limited and/or such securities company.)

I hereby irrevocably and unconditionally undertake and agree that, in any event, I shall purchase the above number of ordinary shares and shall not cancel the items set out above. However, if I fail to deliver the duly and completely filled-in ordinary share subscription form together with a cheque/cashier's cheque to the Company within the subscription period, or if the cheque/cashier's cheque is not honored upon presentation for collection by the bank, I shall be deemed not to wish to exercise the right to subscribe for the shares, and I shall not claim any damages arising from this subscription.

I agree to be bound by the procedures and conditions for the exercise of rights as specified in the Terms and Conditions Governing the Rights and Obligations of the Issuer and the Holders of the Warrants to Purchase the Ordinary Shares of Glory Forever Public Company Limited, No. 1 (GLORY-W1).

Signed Ordinary Share Subscriber

Subscriber, please complete this section.

Evidence of Receipt of Subscription for Ordinary Shares under the Warrants of Glory Forever Public Company Limited, No. 1 (GLORY-W1)

Glory Forever Public Company Limited has received money from (Mr., Mrs., Miss, Company) for the subscription of ordinary shares under the Company's Warrants. Number of ordinary shares obtained from exercise of the right: shares; total amount paid: Baht.

Paid by ☐ Bank transfer ☐ Cheque No. dated Bank Branch

Number of Warrants requested as change (unexercised balance): units

The subscriber requests delivery of the ordinary shares as follows:

- ☐ Issued as share certificate(s) in the name of the subscriber ☐ Deposited into the securities issuer company account, Member No. 600
- ☐ Deposited into securities trading account No. with Company, Participant No.

Authorized officer

List of Participants of Thailand Securities Depository Company Limited

BROKER			
Participant No.	Company Name	Participant No.	Company Name
002	TISCO SECURITIES COMPANY LIMITED	032	KTBST SECURITIES PUBLIC COMPANY LIMITED
003	COUNTRY GROUP SECURITIES PUBLIC CO.,LTD.	034	PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
004	DBS VICKERS SECURITIES (THAILAND) CO.,LTD	038	AEC SECURITIES PUBLIC COMPANY LIMITED
005	LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	048	AIRA SECURITIES PUBLIC COMPANY LIMITED
006	KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	ASL SECURITIES COMPANY LIMITED
007	CGS-CIMB SECURITIES (THAILAND) COMPANY LIMITED	051	SBI THAI ONLINE SECURITIES CO.,LTD.
008	ASIA PLUS SECURITIES COMPANY LIMITED	052	GMO-Z COM SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
010	MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	UBS SECURITIES (THAILAND) LTD.
013	KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	213	ASIA WEALTH SECURITIES COMPANY LIMITED.
014	CAPITAL NOMURA SECURITIES PUBLIC CO.,LTD.	221	MERCHANT PARTNERS SECURITIES LIMITED.
015	KINGSFORD SECURITIES PUBLIC CO.,LTD.	224	BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	CLSA SECURITIES (THAILAND) LTD.
019	YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	JPMORGAN SECURITIES (THAILAND) LIMITED
022	TRINITY SECURITIES CO.,LTD.	230	GLOBLEX SECURITIES COMPANY LIMITED
023	SCB SECURITIES CO.,LTD.	244	MACQUARIE SECURITIES (THAILAND) LIMITED
026	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	247	CREDIT SUISSE SECURITIES (THAILAND) LTD.
027	RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	KRUNGTHAI ZMICO SECURITIES COMPANY LIMITED
029	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
030	I V GLOBAL SECURITIES PUBLIC CO., LTD.		
SUB-BROKER			

List of Participants of Thailand Securities Depository Company Limited

Participant No.	Company Name	Participant No.	Company Name
236	TISCO BANK PUBLIC COMPANY LIMITED	243	TSFC SECURITIES PUBLIC COMPANY LIMITED
242	CITICORP SECURITIES (THAILAND) LIMITED)	245	THANACHART BANK PUBLIC COMPANY LIMITED
257	SCB-JULIUS BAER SECURITIES COMPANY LIMITED		
CUSTODIAN			
Participant No.	Company Name	Participant No.	Company Name
301	CITIBANK, N.A. - CUSTODY SERVICES	329	TMB BANK PUBLIC COMPANY LIMITED
302	THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
303	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	334	TFSC SECURITIES PUBLIC COMPANY LIMITED – CUSTODIAN
304	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	336	KIATNAKIN PHATRA BANK PUBLIC COMPANY LIMITED
305	THE KRUNG THAI BANK PUBLIC CO.,LTD.	337	TMB BANK PUBLIC COMPANY LIMITED
308	KASIKORNBANK PUBLIC CO.,LTD.	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	340	JPMORGAN CHASE BANK (BOND TRADING)
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	343	CIMB THAI BANK PUBLIC COMPANY LIMITED
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	345	THANACHART BANK PUBLIC COMPANY LIMITED
328	BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)